

SOME NUMBERS ON THE LEVEL OF PROTECTIONISM AROUND THE WORLD

A) “On average LDC protectionism is higher than IC protectionism”

1. Average Tariff (%)

TABELLA 8.1

Livello medio dei dazi nel mondo (%).

	Anno	Tutti i beni	Beni agricoli	Manufatti
Paesi in via di sviluppo (134)	98-04	11,8	16,3	11,0
di cui: Brasile	2004	10,9	10,4	11,0
Cina	2004	10,3	15,0	9,5
India	2004	28,3	30,0	25,3
Paesi industrializzati (23)	02-04	5,5	9,5	4,8
di cui: Corea del Sud	2004	11,9	42,5	6,6
Giappone	2004	4,7	10,4	3,3
Stati Uniti	2004	4,3	8,2	3,7
Svizzera	2003	1,9	15	1,1
Unione Europea	2004	4,5	9,5	3,6

Note: media aritmetica dei dazi applicati su base MFN.

Fonte: Banca Mondiale, Trade database, sito web WB.

2. Average non-tariff barriers: coverage ratio

	1984	1988	1993	1996
Industrialized Countries (23):	nd	16,7	12,4	nd
European Union	nd	26,6	23,7	19,1
Japan	nd	13,1	12,2	10,7
United States	nd	25,5	22,9	16,8
Less Developed Countries (80):	29,8	32,7	8,1	nd
East Asia (10)	23,2	7,1	3,6	nd
South Asia (5)	47,6	33,6	20,4	nd
Sub-Sahariana Africa (26)	32,7	47,1	8,8	nd
Middle East and North Africa (15)	27,3	41,9	21,1	nd
Eastern European Countries (4)	39,3	62,8	nd	nd
Latin America (20)	25,1	23,4	1,7	nd

Note: coverage ratio = % of imports covered by NTB

Source: Hoekman B., English P., Mattoo A. (eds), *Development, trade and the WTO: a Handbook*, The World Bank, 2002 (Table A.4) OECD, Indicators of tariff & non-tariff trade barriers, 1997 (Table 5.1)

B) “South-South trade is subject to higher barriers than South-North trade”

4. Average tariff on manufacturing goods - 1995

Exporting Region	Importing Region (%)	
	Industrialized Countries	Less Developed Countries
Industrialized Countries	0,8	10,9
Less Developed Countries	3,4	12,8
World	1,5	11,5

Source: Hertel e Martin (1999)

C) “...but IC protectionism is high in products in which LDC have a comparative advantage”

5. Overall level of protection (%)

	Natural Resources	Agricultural Primary Products	Agricultural Transformed Products	Textile and Clothing	Manuf.	Services
Western Europe	0	12.1	20.9	5.1	1.9	0
North America	0.2	8.5	10	10.3	1.3	0
Japan	0	30	46	6	0.3	0
NICs	2.3	37.7	20.2	8	4.8	0
China	1.9	15.5	15.4	12.9	6.1	0
South Asia	14.1	20.6	29.4	27.5	23.8	0
Latin America	4.9	12.4	16.5	14.7	10.7	0.7
Transition Economies	1.3	12.6	19.7	13.5	8.8	1
Sub-Saharan Africa	4.9	16.3	26.9	20.5	10.9	1.8
Oceania	0	1.7	4.6	15.5	3.2	0
North Africa+Middle East	4	48.7	57.8	13.4	8	0.2
Rest of the World	4.5	6.3	12.5	14.2	9.2	0

Note: GTAP data are for 1997

Source: Cernat L., S. Laird, A. Turrini, How important are market access issues fro developing countries in the Doha Agenda?, mimeo, July 2002, Trade Analysis Branch, UNCTAD (data from GTAP5 database e UNCTAD TRAINS database).