

Università Cattaneo

Management & Principles of Accounting Dates 05 – 26 November 2018 Sophie Goodman: sgoodman@liuc.it Summary of the course



# 06 - 22 November 2017 (Sophie Goodman)

Date	Time	Торіс
05 /11	16:00-18:00	Introduction to financial accounting - Basic concepts and tools
07/11	09:00-11:00	Accounting for business transactions- The basic accounting equation
07/11	11:00-13:00	Recording transactions in the journal book and in the ledger book
12/11	16:00-18:00	Recording owner's contribution (EBOOK) – financing operations
14/11	09:00-11:00	Review session I
14/11	11:00-13:00	Recording long-lived assets and other investments (EBOOK)
21/11	09:00-11:00	Recording purchases (EBOOK)
21/11	11:00-13:00	Recording sales and employees compensation (EBOOK)
26/11	16:00-18:00	Review session II



## Introductions:

- Briefly introduce yourself (Max 2 minutes)
- 1. Name
- 2. Where you are from/Where you live
- 3. What you want to do after LIUC
- 4. What you hope to get out of this course





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#### Work experience

#### 2001 – present Lazard Fund Managers, Milan

<u>Role</u>: Client Service Manager reporting to the Country Head of Italy Responsibility: I am in charge of coordinating all the legal/compliance/Ops/Administrative activities supporting the development of the business in Italy

**1996-2001 Council of Rescaldina, Rescaldina (MI)** <u>Free-lance English Teacher</u> for training groups and one-to-one addressed to professionals, companies and students

### 1993-1996 Rasini Viganò Assicurazioni, MILAN

Role: Sales Assistant

**1990-1991 Pirelli Société Generale, BASEL** <u>Role:</u> Assistant reporting to the head of the Employee Benefits Div.

**1985-1990 Pirelli Spa, MILAN** <u>Role</u>: Assistant reporting to the head of the Export Finance Division

#### **Additional Information**

#### 2013- present LIUC University, Castellanza

Adjunct Professor for the "Management & Principles of Accounting" Course/Academic Internship Tutor

**2011-2013 IPSOA, Turin** English lecturers in the "Reading Economics" Course

#### **Education**

**1984 Università Luigi Bocconi, Milan** Bachelor of Business and Management

**1979 Liceo Scientifico Leonardo da Vici, Milan** Scientific High School Diploma



# Learning Objectives:

At the end of the course the student will be able to apply:

### Sophie Goodman

 basic accounting principles as a language to evaluate a company

 double-entry method of bookkeeping through a series of practical exercises

### Patrizia Tettamanzi

• basic principles to prepare a financial statement (balance sheet, profit & loss account)

### \* \* \* \* \* \* \* LIUC

## **Course Delivery**

• The course includes theoretical and practical lessons

• Students are responsible for learning the material <u>before</u> coming to class and also consulting the course website "my.liuc.it" on a regular basis where updates, additional material, slides and exercises maybe posted.

• Final exam (written) Date: 19/12/18 Time: 11:00-13:00. it is strongly recommended that you take the exam immediately after the course



### **Course Evaluation**

Final mark is the average between:

1) Exam 31/10/2018 lessons with Paul Smith

2) Exam 19/12/2018
lessons with Patrizia Tettamanzi + Sophie
Goodman + Gaia Blandano



## Reading

- E-Book: (Basic accounting how to prepare and analyze financial statements ISBN: 978-88-217-5060-1) edited by Patrizia Tettamanzi, Gaia Blandano, Sophie Goodman, *Ipsoa Gruppo Wolters Kluwer*. Website: <u>http://shop.wki.it/</u>
- Other teaching material maybe uploaded on the course website. Please consult the course website on a regular basis.