# Outline for a Business Plan

## A. The Purpose of the Plan

- 1. Attract investors
- 2. Document an operational plan for controlling the business

## B. Market Analysis

- 1. The characteristics of your target market (demographic, geographic, etc.)
- 2. The products or services you will offer to satisfy those needs

## C. The Company

- 1. The needs your company will satisfy
- 2. The products or services you will offer to satisfy those needs

## D. Marketing and Sales Activities

- 1. Marketing strategy
- 2. Sales strategy
- 3. Keys to success in your competitive environment

#### E. Product or Service Research and Development

- 1. Major milestones
- 2. Ongoing efforts

# F. Organization and Personnel

- 1. Key managers and owners
- 2. Key operations employees

#### G. Financial Data

- 1. Funds required and their use
- 2. Historical financial summary
- 3. Prospective financial summary (including a brief justification for prospective sales levels)

Source: EY LLP Outline for a Business Plan