

Distress debt and corporate reorganization

Introduction to the course

Who I am

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Lessons

11/10

1

Financial
Distress

18/11

2

Legal
Framework

25/10

3

Financial
leverage, debt
capacity and
credit support

08/11

4

Turnaround
– a case

15/11

5

Financial
Restructuring

22/11

6

Financial
Restructuring

Course Valuation

For students attending classes:

- the grade will be based on written exams, class participation, quality of the contributions to the class discussions and homeworks
- in order to be considered "attending student" is required 5 out of 6 lectures of presence (unless otherwise agreed with me).
- course evaluation will be based on the following criteria:
 - (i) final written exam, 50%
 - (ii) class participation, 30%
 - (iii) homeworks, 20%
- final exam will be a take home exam to be send to my email by [TBD]
 - 10 questions
 - if you try to have Google to answer, I will catch you and you will be penalized for that question

Non Attending Students:

- Oral exams on course material and readings provided during the course